New Acquisition (including agreement to acquire)

2026-04-02

Synergy Cargo Logistics Private Limited operates in Logistics Industry. The primary objective of the proposed acquisition/investment is to support the working capital requirements of the target entity and to facilitate its operational and business expansion. The investment is intended to strengthen the financial position of the target entity by providing liquidity for day-to-day operations, improving cash flow management, and enabling timely execution of business commitments.

• Acquisition of Equity Shares: Acquisition of 25,000 (Twenty-Five Thousand) equity shares of face value INR 10/- per share, at a price of INR 10/- per share, as determined in the valuation report dated January 06, 2026, issued by Registered Valuer CS A. Someswara Rao (IBBI Registration No.: IBBI/RV/02/2019/11544), for an aggregate consideration of up to INR 2,50,000 (Rupees Two Lakh Fifty Thousand Only). • Acquisition of Optionally Convertible Debentures: Acquisition of 20,00,000 (Twenty Lakh) Optionally Convertible Debentures, at a price of INR 10/- per debenture, for an aggregate consideration of up to INR 2,00,00,000 (Rupees Two Crore Only).

Synergy Cargo Logistics Private Limited is involved in Freight forwarding and LCL consolidation are high volume, relatively asset light segment with stronger margin potential compared to pure transportation.